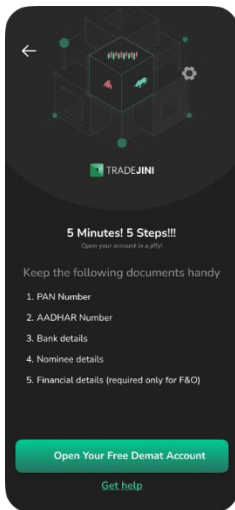
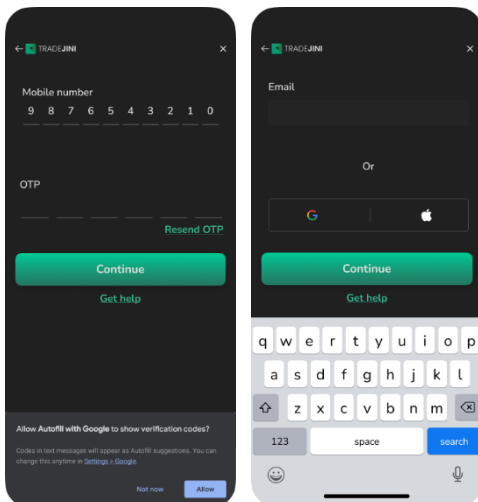


Process for Opening an Demat and Trading Account with Tradejini

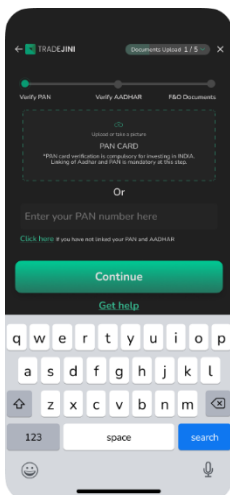
Step 1 – The client is made aware of the documents needed for the entire account opening process -



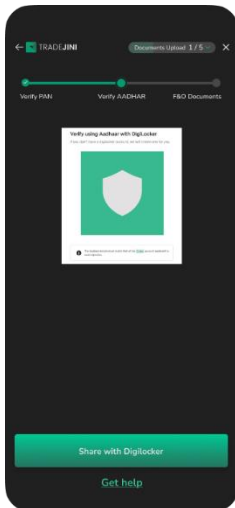
Step 2 – The mobile number and email ID's are requested for and their respective validation through an OTP is carried out –



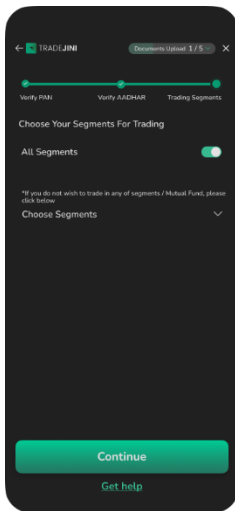
Step 3 – PAN card Details of the client are requested and validated –



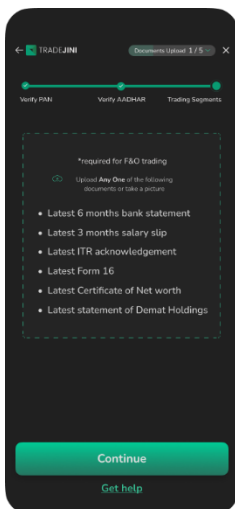
Step 4 – Aadhar Card details through DigiLocker are fetched post client confirmation to use digilocker –



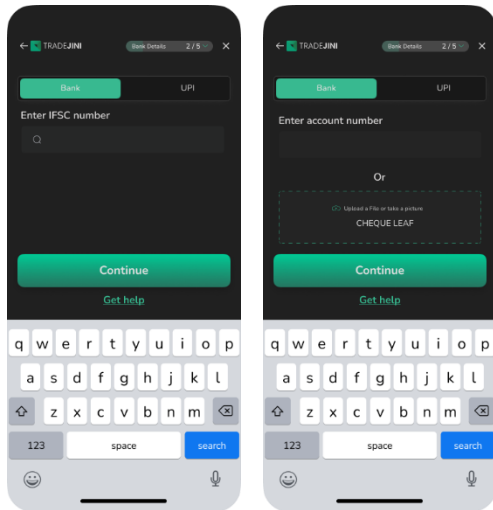
Step 5 – Trading preference of the client is sought and selected –



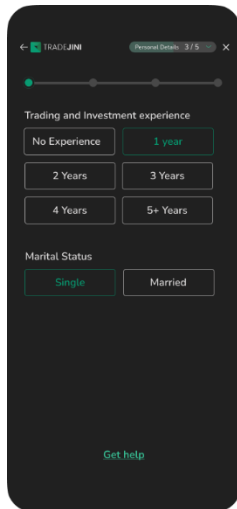
Step 6 – In case client wishes to activate F&O as well, one of the following documents are requested and collected –



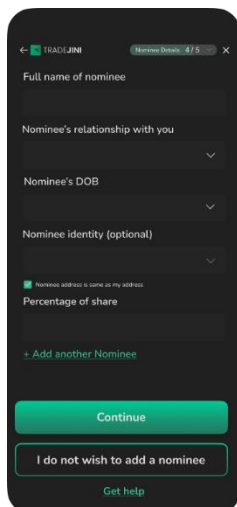
Step 7 – Bank Account details of client are requested including, IFSC Number, Account Number and cancelled cheque leaf -



Step 8 – Other details including trading experience, personal details, etc are requested and collected –



Step 9 – Nominee details are requested along with relationship and % share –



Step 10 – Picture and Signature are requested, post which the client is taken to E-sign portal for completing the balance formalities for E-sign –



Step 11 – Post E-sign is completed, client is informed that the process is under review and will be informed when the process is complete.

